#### **INTAKE & CLIENT INFORMATION**

# **Demographic Information**

Name:		Date:					
DOB:	Age:	Administrative Sex	Gen	der:			
Pronouns: _	Sexua	al Orientation:	Race:				
Ethnicity:	Latino/Hispanic	Not Latino/Hispan	ic				
Street Addre	ess:						
City:		State:	Zip Code	:			
Phone Numl	ber(s):						
	ave a detailed message		YES	S NO			
Is it okay to	text?		YES	S NO			
Email:							
Is it okay to	send email communic	ation?	YES	S NO			
Is it ok to se	nd something in the m	ail?	YES	S NO			
How did you	u find me?						
	Reas	ons for Seeking	Therapy				
Please list th	ne 3 biggest problems/	concerns/issues you ha	ve right now.				
	Moderate	Severe					
Onset:							
	ing Worse	Getting Better					
Solution/cop	oing skills you have tri	ed to manage/resolve t	his concern:				
Second Cone	cern:						
Mild	Moderate	Severe	Intermittent				

Onset:				
Getting Worse		Getting Better	No Change	
Solution/coping skills you have tried		ed to manage/resolve	this concern:	
Third Concern: _				
Mild	Moderate	Severe	Intermittent	
Onset:				
	Vorse		No Change	
Solution/coping	skills you have tri	ed to manage/resolve	this concern:	
Do you feel you	have some contro	l over your present sit	tuation?	
Have you had the	erapy in the past?			
If yes, was it help	oful &how?			

## **Mental Health Information**

	Yes	No
Have you been previously diagnosed with a mental health disorder?		
Have you received psychiatric services in the past?		
Do you have recurring nightmares or flashbacks?		
Did you experience any developmental delays growing up?		
Have you ever been treated for drug and/or alcohol dependency?		
Are there any addictive behaviors present?		
Do you currently use recreational drugs?		
Do you participate in risky behaviors?		
Have you ever or do you currently hear voices/see things others do not hear/see?		
Have you ever or do you currently have delusions?		
Have you ever been diagnosed with ADD/ADHD?		
Have you suffered from any recent losses?		
Do you tend to isolate from others?		

	Yes	No
Do you tend to avoid anything that is uncomfortable or painful?		
Are you generally impulsive?		
Do you struggle to feel pleasure?		
Do you have rapid mood swings?		
Do you tend to be indecisive?		
Do you feel you have good problem-solving skills?		
Do you struggle asking for help when needed?		
Are you hopeful about the future?		
Do you feel life is meaningful?		
Are you currently receiving psychiatric services?  If yes, please list name, address, and phone numbers of providers:		
Please list any psychiatric hospitalizations; places, dates, reason:		
Please explain what your life purpose is:		

# **Important Questions We Must Ask**

	Yes	No
Have you ever had thoughts of killing yourself?		
Have you ever planned on killing yourself?		
Have you ever attempted to kill yourself?		
Are you having current suicidal ideation?		
Has anyone in your family or close to you died by suicide?		
Have you ever or are you currently self-harming (cutting, burning, etc.)?		
Have you ever felt you wanted to seriously harm or kill someone else?		
Are you having current homicidal ideation?		

	Yes	No
Are there weapons in the home?		
Do you have access to weapons?		
Do you have a history of abuse or violence?		
Is there any current abuse or violence present?		

### **Medical/Wellness**

o you currently have a primary care provider?  YES							
If yes, please list name, address, and phone nur	nber of your prima	ry care prov	ider:				
Are you currently under a physician's care?		YE	ES	N	O		
How would you rate your physical health?	Excellent	Good	Fair	]	Poor		
Last Physical Exam Date:	Last Pap:						
Last Mammogram: La	st Prostate Exam:						
	– Veight:						
				Yes	No		
Are you interested in losing or gaining weight?							
Have you lost or gained weight in the past 6 months?							
Have you lost or gained weight in the past year?							
Do you use contraceptives?							
Have you ever or do you currently smoke, vape, or use	chewing tobacco?						
Do you wear contacts or glasses?							
Do you have any allergies or sensitivities?							
Were you breastfed?							
Did you take antibiotics as a child?							
Do you tend to overeat, binge, or restrict food?							
Do you participate in any form of fasting?							
Have you or are you currently participating in a detox	method/program?						
Do you consume caffeinated beverages?							
Do you consume sweetened beverages?							
Do you use artificial sweeteners?							

	Yes	No
Do you consume alcohol?		
Do you have trouble sleeping?		
Do you wake up feeling rested?		
Do you exercise regularly?		
Do you suffer from any chronic pains or aches?		
Have you ever experienced a head trauma?		
Have you seen any specialists in the past?		
*FEMALES ONLY*		
Are you or could you be currently pregnant?		
Are you in perimenopause or menopause?		
Are you experiencing any menopausal symptoms?		
Did you experience any birth complications with any of your children?		
Have you ever had an abortion?		
Have you ever had a miscarriage?		
If yes, please list name, address, and phone numbers of providers:		
List any surgeries including dates:		
List any serious accidents including dates:		

List any serious inj	uries including	dates:			
List any medical ho	ospitalizations	including pl	laces and dates:		
Stress Level:	Extreme	High	Moderate	Mild	Low
Causes of stress:	Financial Spiritual Physical He	ealth	Family Friends Mental Health	· ·	hool Relationship
On average, how m	any hours do y	ou sleep ea	ch night?		
What time do you g	go to sleep?		Awaken?		
Check all condition	s that apply:				

	Now	Past	Family Hx		Now	Past	Family Hx
Headaches				Migraines			
Fatigue				Chronic ear infections			
Sinus infections				Rheumatoid arthritis			
Osteoarthritis				Lupus			
Spasms, cramps				Spinal problems			
Tendonitis				Stiff or painful joints			
Ringing in the ears				Dizziness			
Vertigo				Loss of memory			
Numbness, tingling				Sciatica			
Heart disease				Blood clots			
Stroke				High/low blood pressure			
Asthma				Bowel dysfunction			
Gas, bloating				Abdominal pain			
Bladder dysfunction				Kidney dysfunction			
Ulcers				Diarrhea			

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	Now	Past	Family Hx		Now	Past	Family Hx
Constipation				Nausea			
Gallbladder attacks				Fibromyalgia			
Crohn's disease				Irritable bowel/colitis			
Thyroid dysfunction				Diabetes			
Fibrocystic cysts				Cancer			
Reproductive problems				PCOS			
Hemorrhoids				Lymphedema			
Irregular heartbeat				Canker sore/fever blister			
GERD/heartburn				Seizures			
Blackouts				Anemia			
Restless leg syndrome				Other			

You eat a healthy balanced diet: Always Often Sometimes Never You avoid excess sugar: Always Often Sometimes Never You crave sugar/sweets: Always Often Sometimes Never

Please list all medications, supplements, and vitamins:

Medication	Reason Prescribed	Dosage	Frequency	Date Began	Helpful? Y/N

### Career/Job/Education

Employment Status: Full Time Part Time Self-Employed Unemployed

Retired Disabled Student Other

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Place of Employment:	Work Number:				
Current occupation/position?					
How long have you been in	your cu	rrent position?			
How many hours each day d	o you w	vork?			
Household gross monthly in	come: _				
Job Satisfaction: Excell	ent	Good	Fair	Poor	
Do you have a financial budg	get?			YES	NO
Have you ever served in the	military	<i>y</i> ?		YES	NO
Highest level of education:		Less than 12 <sup>th</sup> Grade Graduated High School Associates Masters		GED Some Co Bachelors Doctorate	S
Name of High School:					
Name of College:					
Major/Minor in College:					
Average grades in school:		В	2	D	F
Do/did you participate in ext	ra-curri	icular activities?		YES	NO
Have you ever had any learn	ing pro	blems or disabilities?		YES	NO
	Re	creation and Leis	ure		
Do you have a daily self-care	e practi	ce?		YES	NO
How many times do you prac	ctice a f	form of relaxation per we	ek?		
How many times do you eat	out per	week?			
How many vacations do you	take ea	ich year?	_		
When was your last vacation	?				
Do you feel you have balance in your life?				YES	NO
Do you manage time well?				YES	NO
Do you have hobbies and/or	interest	ts?		YES	NO
Which social media sites do	you use	e: Facebook Linkedin Snapchat Other:	Twitt Instag TikTo	gram	

How much time on average do you spend on social media each day?

Relationship Satisfaction: Excellent Good Fair Poo Sex Satisfaction: Excellent Good Fair Poo Communication: Excellent Good Fair Poo Please describe your current or most recent relationship:    Family			Intim	ate Relati	ionships			
Relationship Satisfaction: Excellent Good Fair Poo Sex Satisfaction: Excellent Good Fair Poo Communication: Excellent Good Fair Poo Poo Please describe your current or most recent relationship:    Family	Current Mai	rital Status:						
Sex Satisfaction: Excellent Good Fair Pool Communication: Excellent Good Fair Pool Communication: Excellent Good Fair Pool Please describe your current or most recent relationship:    Family	Number of 1	Marriages:		L	ength of Rece	ent Marriag	ge:	
Family  Names, relationships, and ages of others currently living in the home:  How many dependents do you have?  How many children do you have?  Do you have any pets?  Married Divorced Never Married Separated Widowed Living Together  Please indicate the current relationship you have with your  Mother: Close Distant Strained Non-Existent Deceased Father: Close Distant Strained Non-Existent Deceased Siblings: Close Distant Strained Non-Existent Deceased Siblings: Close Distant Strained Non-Existent Deceased Siblings: Close Distant Strained Non-Existent Deceased	Relationship	Satisfaction:	Ex	cellent	Good	Fai	ir	Poor
Please describe your current or most recent relationship:  Family  Names, relationships, and ages of others currently living in the home:  How many dependents do you have?  How many children do you have?  Do you have any pets?  Married Separated Vidowed Living Together  Please indicate the current relationship you have with your  Mother: Close Distant Strained Non-Existent Deceased Father: Close Distant Strained Non-Existent Deceased Siblings: Close Distant Strained Non-Existent Deceased	Sex Satisfac	tion:	Ex	cellent	Good	Fai	ir	Poor
Family  Names, relationships, and ages of others currently living in the home:  How many dependents do you have? How many children do you have? Do you have any pets? YES NO  Parent's marital status: Married Divorced Never Married Separated Widowed Living Together  Please indicate the current relationship you have with your  Mother: Close Distant Strained Non-Existent Deceased Father: Close Distant Strained Non-Existent Deceased Siblings: Close Distant Strained Non-Existent Deceased	Communica	tion:	Ex	cellent	Good	Fai	ir	Poor
Names, relationships, and ages of others currently living in the home:  How many dependents do you have?  How many children do you have?  Do you have any pets? YES NO  Parent's marital status: Married Divorced Never Married Separated Widowed Living Together  Please indicate the current relationship you have with your  Mother: Close Distant Strained Non-Existent Deceased Father: Close Distant Strained Non-Existent Deceased								
How many children do you have?  Do you have any pets? YES NO  Parent's marital status: Married Divorced Never Married Separated Widowed Living Together  Please indicate the current relationship you have with your  Mother: Close Distant Strained Non-Existent Deceased Father: Close Distant Strained Non-Existent Deceased Siblings: Close Distant Strained Non-Existent Deceased Siblings: Close Distant Strained Non-Existent Deceased				currently livi		e:		
Do you have any pets?  Parent's marital status:  Married Divorced Never Married Living Together  Please indicate the current relationship you have with your  Mother: Close Distant Strained Non-Existent Deceased Father: Close Distant Strained Non-Existent Deceased Siblings: Close Distant Strained Non-Existent Deceased Siblings: Close Distant Strained Non-Existent Deceased								
Parent's marital status:  Married Divorced Never Married Separated Widowed Living Together  Please indicate the <b>current</b> relationship you have with your  Mother: Close Distant Strained Non-Existent Deceased Father: Close Distant Strained Non-Existent Deceased Siblings: Close Distant Strained Non-Existent Deceased Siblings: Close Distant Strained Non-Existent Deceased			u have?					
Separated Widowed Living Together  Please indicate the <b>current</b> relationship you have with your  Mother: Close Distant Strained Non-Existent Deceased Father: Close Distant Strained Non-Existent Deceased Siblings: Close Distant Strained Non-Existent Deceased	Do you have	e any pets?				YE	ES	NO
Mother: Close Distant Strained Non-Existent Deceased Father: Close Distant Strained Non-Existent Deceased Siblings: Close Distant Strained Non-Existent Deceased		rital status:						
Father: Close Distant Strained Non-Existent Deceased Siblings: Close Distant Strained Non-Existent Deceased	Parent's ma							
Please describe the relationship you had with your mother growing up:		ate the curren	t relationship	you have witl	h your			
1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	Please indic Mother: Father:	Close Close	Distant Distant	Strained Strained	Non-Ex Non-Ex	istent	Decea	ased

Please describe the relationship you had with your father growing up: If applicable, please describe the relationship you had with any stepparents growing up: How many siblings do you have? Birth Order: If applicable, please describe the relationship you had with any siblings growing up: Were you ever adopted? YES NO Were you ever in foster care? YES NO Please describe your upbringing/childhood: (Did your parents work, if so who watched you? Were your parents strict or not? Did you have a lot of rules and responsibilities? Were your parents involved? Did you play sports or belong to any clubs? Did you have friends? Did you go to church? Etc.)

Please describe your family's history of **medical** issues or hereditary diseases: Please describe your family's history of mental health concerns: Please describe your family's history of substance use/alcohol issues: If applicable, please describe your family's history of legal issues: **Social Supports** Please describe your current friendships: Do you have any social supports? (clubs, agencies, or community organizations) YES NO Do you belong to any religious or spiritual groups? YES NO Do you actively participate in any spiritual/religious practice(s)? YES NO YES NO Do you have any past legal issues/concerns? NO Do you have currently legal issues/concerns? YES

# **Change is Coming...**

What are your expecta	ations from therapy?	
What are your expecta	ntions of the therapist?	
Looking into the futur List concrete change	re, how will you know that our work and time together has been very sou will see:	worth it?
Do you foresee any ob	ostacles to achieving your goals or the desired changes? YES	S NO
How long do you thin	k therapy will need to last to achieve your goals? Write down a ta	arget date:
1	yourself or that others say about you:	
Please complete the fo	ollowing sentence:	
I am	, people are, and the world is	3
	se that is important for us to know about you that would assist us chieve your desired results:	in